



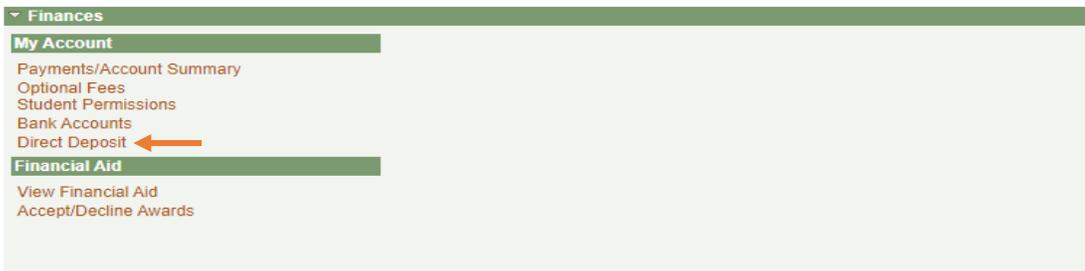
Guide to Enroll in Direct Deposit

Adding a bank account:

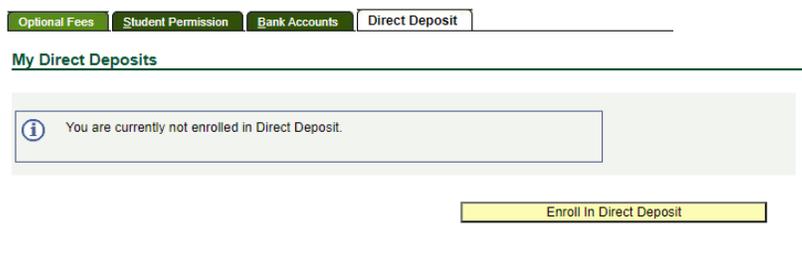
1. Log into CaneLink and go to the Student Center.



2. Under the "Finances" section, select "Direct Deposit."



3. Click on "Enroll in Direct Deposit."



4. Select the “Intention to transfer funds to domestic bank account” option and complete the required fields.

*****Only U.S. bank accounts can be used for this service*****

Optional Fees Student Permission **Bank Accounts** Direct Deposit

Manage My Bank Accounts

Add Bank Account Details

Enter the bank and account details below and click next to proceed. If your bank is not listed, please contact the Bursar's Office.

Bank Details

Intention to transfer funds to a foreign bank account
The University of Miami's system does not process refunds directly to foreign financial institutions. Students who intend to transfer their refunds to a foreign bank account will receive their refunds via paper check and will not have the option to receive direct deposit.

↓ Please [click here](#) to refer to the Office of Student Accounts webpage for more information.

Intention to transfer funds to a domestic bank account
Enter the bank and account details below and click next to proceed. If your bank is not listed, please contact the Office of Student Accounts.

Nickname

Account Type [View Sample Check](#)

Routing Number

Account Number

Confirm Account Number

Account Holder

Bank Location is United States.
Currency used is US Dollar.

5. Review the agreement and “Submit.”

Optional Fees Student Permission **Bank Accounts** Direct Deposit

Manage My Bank Accounts

Agreement

Review the agreement and click Submit to complete this transaction.

Bank Details

The following account will be added to your Bank Account List:
Test XXXXX6789

I hereby authorize the University of Miami, in accordance with the rules and regulations of the National Automated Clearinghouse Association, to credit and/or debit the bank account referenced above. I confirm that I am the primary account holder listed on this account OR that I am authorized to use this account by the account owner. I understand that I must update my bank account information on this web page in the event the bank account is closed or in the event I should establish a separate account where I would prefer for my refunds to be deposited. I understand that failure to update this information in a timely manner could lead to delays in the issuance of any refunds that I may be owed.

I agree to the terms and conditions of this agreement.

The agreement is dated 07/28/2020

Yes, I agree to the terms and conditions of this agreement.

- Select the "Proceed to Enroll in Direct Deposit" button.

Optional Fees Student Permission Bank Accounts Direct Deposit

Manage My Bank Accounts

Result

✓ You have successfully added the bank account Test.

Bank Details

Nickname	Test
Account Type	Checking
Bank Code	267084131
Branch	J.P. MORGAN CHASE BANK, N.A.
Account Number	XXXXX6789
Account Holder	Test

Add Another Bank Account Proceed to Enroll in Direct Deposit

Enrolling in Direct Deposit:

- Select the "Proceed to Enroll in Direct Deposit" button or "Add Another Bank Account" if the one listed is no longer accurate.

Optional Fees Student Permission Bank Accounts Direct Deposit

My Direct Deposits

You have the following bank accounts set up.

If you intend to use other bank account not listed below, click on Add Another Bank Account. Otherwise, click on Proceed to Enroll in Direct Deposit.

Bank Account Summary as of 07/28/2020

Bank Account Nickname	Bank Account Type	Bank Account Number
Test-6789	Checking	XXXXX6789

Add Another Bank Account Proceed to Enroll in Direct Deposit

- Confirm the bank account selected on the previous screen is correct and click "Next."

Optional Fees Student Permission Bank Accounts Direct Deposit

Enroll in Direct Deposit

Add Direct Deposit

Only a single distribution is allowed. Select a bank to designate as remaining balance.

Direct Deposit Distribution

Bank Account Nickname	Distribution Type	Amount / Percent	Priority
test-6789	Balance		

Currency used is US Dollar

Cancel Next

9. Review the agreement and "Submit."

Optional Fees Student Permission Bank Accounts Direct Deposit

Enroll in Direct Deposit

Agreement

Review the bank information and agreement. Click Submit to complete the Direct Deposit enrollment.

Bank Name	Distribution Type	Amount / Percent	Priority
test-6789	Balance		

Currency used is US Dollar

You are about to enroll in Direct Deposit of your refund checks. Signing up for direct deposit will allow excess proceeds from financial aid and over payments applied to your student account to be deposited directly into your checking or savings account. You will receive your funds faster with direct deposit instead of a check mailed to you.

I hereby authorize my institution to credit any reimbursements due to me via electronic fund transfer ("ACH") to the bank(s) referenced above.

You may change your account information as necessary. Should you wish to cancel your direct deposit enrollment, please notify the Office of Student Accounts.

The agreement is dated 07/28/2020

Yes, I agree to the terms and conditions of this agreement.

Cancel Back Submit

10. Congratulations! You are not enrolled in direct deposit.

**Any refunds issued after enrollment will be deposited to the bank account selected.*

Optional Fees Student Permission Bank Accounts Direct Deposit

Enroll in Direct Deposit

Result

✔ Congratulations! You are now enrolled in direct deposit.
View the summary below.

Bank Name	Distribution Type	Amount / Percent	Priority
test-6789	Balance		

Currency used is US Dollar

Go To Direct Deposit Summary

11. To manage and/or modify your direct deposit information go to the "Student Center's" "Finances" tab.

▼ Finances

My Account

- Payments/Account Summary
- Optional Fees
- Student Permissions
- Bank Accounts ←
- Direct Deposit ←

Financial Aid

- View Financial Aid
- Accept/Decline Awards